



### Personal Information

Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_

Title: Mr. Mrs. Ms. Miss Dr. Other \_\_\_\_\_

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_

Address: \_\_\_\_\_  
Apt/Condo# \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home \_\_\_\_\_ Cell \_\_\_\_\_ Wk \_\_\_\_\_

Email: \_\_\_\_\_

Hobbies/Interests: \_\_\_\_\_

Employer: \_\_\_\_\_

Occupation \_\_\_\_\_

Spouse's Name: \_\_\_\_\_

Employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

Business Phone: (\_\_\_\_) \_\_\_\_\_

General Dentist: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

Date of Last Visit: \_\_\_\_\_

*Whom may we thank for referring you?*  
\_\_\_\_\_

Name and Address of person responsible for account:

Name \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_

### Primary Orthodontic Insurance

Orthodontic Coverage? Yes \_\_\_ No \_\_\_

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_  
\_\_\_\_\_

Insurance Co. Phone : (\_\_\_\_) \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Insured's Date of Birth: \_\_\_\_\_ ID# \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Insured's  
Employer: \_\_\_\_\_

### Secondary Orthodontic Insurance

Orthodontic Coverage? Yes \_\_\_ No \_\_\_

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_  
\_\_\_\_\_

Insurance Co. Phone : (\_\_\_\_) \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Insured's Date of Birth: \_\_\_\_\_ ID# \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Insured's  
Employer: \_\_\_\_\_

## Dental History

Has patient ever had previous orthodontic treatment? \_\_\_\_\_

Has any other family member been treated in this office? \_\_\_\_\_

Please name them: \_\_\_\_\_

Has patient ever been treated for gum disease? \_\_\_\_\_

Has the patient: (Please circle Y or N)

- |   |   |   |
|---|---|---|
| 1. Had any injuries to the face, head or neck?              | Y | N |
| 2. Received a severe blow to the teeth or jaw?              | Y | N |
| 3. Had difficulty chewing or swallowing food?               | Y | N |
| 4. Had bleeding or infection of the gums?                   | Y | N |
| 5. Have you ever sucked a finger?<br>(until what age _____) | Y | N |
| 6. Had permanent teeth removed?                             | Y | N |
| 7. Experienced frequent headaches?                          | Y | N |
| 8. Had pain in face, neck or shoulder region?               | Y | N |
| 9. Had pain or popping of the jaw joint (T.M.J.)?           | Y | N |
| 10. Had difficulty in opening or closing the jaw?           | Y | N |
| 11. Does the patient clench or grind the teeth?             | Y | N |
| 12. Do the jaws get tired during a meal?                    | Y | N |
| 13. Had any unusual dental problems?                        | Y | N |
| 14. Had any adverse reaction to latex?                      | Y | N |
| 15. Had any adverse reaction to local anesthetics?          | Y | N |

You are interested in orthodontic treatment for:

\_\_\_\_ Improved Appearance

\_\_\_\_ Improved Function

\_\_\_\_ Relief and Comfort

\_\_\_\_ Improved Oral Health

\_\_\_\_ Improved speech

\_\_\_\_ Other, Explain:  
\_\_\_\_\_  
\_\_\_\_\_

How did you first become aware of your need for orthodontic treatment? \_\_\_\_\_

How did you select our office? \_\_\_\_\_

Have you ever had an orthodontic consultation or treatment before now? \_\_\_\_\_

## Medical History

Name of Patient's Physician: \_\_\_\_\_

\_\_\_\_\_  
City

\_\_\_\_\_  
State

**(Please circle Y or N)**

Are you currently under the care of a physician? Y N

If yes, please explain: \_\_\_\_\_

Are you presently taking any medications? Y N

If yes, please list \_\_\_\_\_

List any medications, food, pollens, or other elements you may be allergic to: \_\_\_\_\_

Are you currently pregnant? Y N

Is there anything else that the doctor should know about your health? \_\_\_\_\_

Do you take antibiotic pre-medication before any dental procedures? \_\_\_\_\_

Do you chew or smoke tobacco? Vape? \_\_\_\_\_

Have you noticed any changes in your face or jaws? \_\_\_\_\_

Have you ever experienced any of the following medical problems?

Please circle:

Adenoids Removed	High or Low BP
AIDS/HIV	History of Bulimia or Anorexia
Anemia	Infectious Disease
Arthritis	Intestinal Disorder
Asthma	Kidney Stones
Canker Sores	Nervous Disorders
Diabetes	Osteoporosis
Drug/Alcohol Dependency	Prolonged Bleeding
Epilepsy/seizures	Rheumatic Fever
Frequent Colds	Sleep Apnea
Heart Disease	Snoring
Heart Murmur (MVP)	Speech/Hearing Problem
Hepatitis	Thyroid Problems
Herpes	Tonsils Removed
	Tuberculosis

I understand that the information which I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence, and it is my responsibility to inform the office of any changes in my medical status. I also authorize the dental staff to perform the necessary dental services that I may need.

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date